



EXTRAORDINARY GENERAL MEETING UPDATE

- **Notice of Meeting and Prospectus lodged with ASIC and distributed to Shareholders 13 March 2018**
- **Supplementary Prospectus lodged with ASIC 26 March 2018**
- **One Asia Extraordinary General Meeting (EGM) to be held 12 April 2018**

On 13 March 2018, One Asia Resources Ltd (ACN 150 653 982) (the **Company**) lodged its Notice of Extraordinary General Meeting, Explanatory Memorandum and Prospectus with the Australian Securities and Investments Commission (**ASIC**) and distributed those documents to Shareholders in preparation of the sale of the Company's 33.3% interest in the Pani JV to Lion Selection Group Limited (ACN 077 729 572) (**Lion**).

On 26 March 2018, the Company lodged with ASIC and distributed to Shareholders a Supplementary Prospectus which has been prepared to clearly draw Shareholders' attention to certain information which is known to the Company and material to the decision on how to vote on the Resolution the subject of the Extraordinary General Meeting (**EGM**). The Supplementary Prospectus is also available on the Company's website (www.oneasiareources.com).

Shareholders should read the Notice of Extraordinary General Meeting and Explanatory Memorandum along with the Prospectus and Supplementary Prospectus for further information before deciding how to vote on the Resolution.

The details of the EGM and the time for lodging proxies have not changed. The EGM will be held at **Level 2, 175 Flinders Lane, Melbourne** on **Thursday 12 April 2018** at **11am** (Melbourne time).

The Independent Directors will be voting their shares in favour of the Resolution and have unanimously recommended that Shareholders vote in favour of the Resolution at the EGM.

The lodgement and dispatch of the Supplementary Prospectus does not change the anticipated timing of events in the indicative timetable set out in the Prospectus, which is replicated below (with the additional reference to the Supplementary Prospectus):

Event	Melbourne Time	Date
Announcement of Transaction		2 February 2018
Notice of Meeting and Prospectus lodged with ASIC and dispatched to Shareholders		Tuesday 13 March 2018
Application by Lion to ASX for quotation of Consideration Securities		By Tuesday 20 March 2018
Supplementary Prospectus lodged with ASIC and dispatched to Shareholders		Monday 26 March 2018
Last time and date to lodge Proxy Forms	11am	Tuesday 10 April 2018
Time and date to determine voting eligibility at the Meeting	7pm	Tuesday 10 April 2018
Meeting to consider the Resolution to approve the Capital Return	11am	Thursday 12 April 2018
Satisfaction/waiver of all conditions of Asset Purchase Deed		Thursday 12 April 2018
Completion of Transaction including issue by Lion of the Consideration Securities to the Company		Friday 13 April 2018
Time and date to determine entitlements under the Capital Return (Record Date)	3pm	Friday 13 April 2018
Capital Return to Shareholders of the In-specie Securities		Monday 16 April 2018
Quotation of the Consideration Securities (subject to ASX approval)		As determined by ASX

The above dates are indicative and may change.

Please feel free to contact Adrian Rollke on +62 815 904 6664 or via email arollke@oneasiareources.com if you would like to discuss the transaction.

INVESTOR RELATIONS

The Company welcomes shareholder feedback, and any questions or comments should be addressed via email info@oneasiareources.com.

SHARE REGISTRY

Computershare Investor Services Pty Limited
GPO Box 2975, Melbourne VIC 3001
www.investorcentre.com/contact

Tel: 1300 850 505 (within Australia)
+61 3 9415 4000 (outside Australia)

Disclaimer

All statements in this Shareholder Update, other than statements of historical fact, that address future timings, activities, events and developments that the Company expects, are forward looking statements. Although One Asia Resources Limited, its subsidiaries, officers and consultants believe the expectations expressed in such forward looking statements are based on reasonable expectations, investors are cautioned that such statements are not guarantees of future performance and actual results or developments may differ materially from those in the forward looking statements. Factors that could cause actual results to differ materially from forward looking statements include, amongst other things commodity prices, continued availability of capital and financing, timing and receipt of regulatory approvals, and general economic, market or business conditions.

Melbourne Office:

Level 2, 175 Flinders Lane
Melbourne, VIC 3000
AUSTRALIA
Tel: +61 3 9620 0718
Email: info@oneasiareources.com

WWW.ONEASIARESOURCES.COM
ABN 59 150 653 982